Mutual Fund Screener
For the quarter ended September 2019
Mutual Fund Screener
- What’s Inside

01 Industry Size
02 Inflow Outflow Analysis
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Industry Size

Industry QAAUM grows 6% YoY and 1% QoQ to Rs. 25.7 lakh crore in Q2FY20

- In Q2FY20, the QAAUM of the MF industry increased by Rs. 0.18 lakh crore as against previous quarter to reach Rs. 25.7 lakh crore
- SIP contribution in the quarter stood at Rs. 24,818 crore compared with Rs. 24,543 crore in Q1FY20

Growth Trend of AMCs for the Quarter ended Sep-19

<table>
<thead>
<tr>
<th>AMCs</th>
<th>Top 5</th>
<th>Next 10</th>
<th>Rest</th>
</tr>
</thead>
<tbody>
<tr>
<td>Range</td>
<td>-9% to 4%</td>
<td>-7% to 14%</td>
<td>-51% to 29%</td>
</tr>
</tbody>
</table>

AMFI, ICRA Online Research; Note: QoQ growth of QAAUM as of Sep-19

Mutual Fund Industry (QAAUM)

Source: AMFI, ICRA Online Research; Note: QAAUM – Quarterly Average Assets Under Management

QAAUM of top 3 AMCs stays above Rs. 3 lakh crore

- In absolute terms, HDFC Mutual Fund witnessed highest QAAUM growth followed by SBI Mutual Fund in Q2FY20
- Out of top 10 AMCs, Aditya Birla Sun Life, Nippon India, UTI and Franklin Templeton AMC witnessed QoQ de-growth in Q2FY20
Industry net inflows surge to Rs. 37,836 crore in Q2FY20

Industry-wide Net Inflow/Outflow

- Inflow: 17,635 crores, Outflow: 37,836 crores

Net Inflow/Outflow - Open Ended Schemes*

<table>
<thead>
<tr>
<th></th>
<th>Q2FY19</th>
<th>Q1FY20</th>
<th>Q2FY20</th>
</tr>
</thead>
<tbody>
<tr>
<td>Inflows</td>
<td>-88,138</td>
<td>17,635</td>
<td>37,836</td>
</tr>
</tbody>
</table>

Net Inflow/Outflow - Close Ended Schemes*

- DBT: -3,912 crores, EQ: -120 crores

Net Inflow/Outflow - Interval Schemes*

- DBT: -5,000 crores, EQ: 0 crores

Inflows in Large and Mid Cap funds lead to inflows for Equity funds

- Net inflow from Equity surged 42% QoQ to Rs. 23,582 crore in Q2FY20 as against Rs. 16,565 crore in Q1FY20
- Robust SIP contribution has led to the upside as it remained above Rs. 8,000 crore for 10 consecutive months till Sep-19

Equity Net Inflow Outflow

Source: AMFI, ICRA Online Research; Note: Equity includes ELSS funds
Section III

Category Performance

Large Cap

Snapshot

- **AUM**: Rs. 1.44 lakh crore
- **AAUM**: Rs. 1.40 lakh crore
- **No. of Funds**: 30
- **No. of Folios**: 92.14 lakh
- **Monthly Net Inflow Outflow**: Rs. 1,560 crore

Performance across Periods

- 1 Year: 6.78%
- 3 Years: 8.41%
- 5 Years: 11.49%
- 10 Years: 10.19%

Equity

Market Cap% Allocation

- Large Cap: 2.51%
- Mid Cap: 7.19%
- Small Cap: 90.30%

AUM over Past 1 Year

- Oct-18: 4,979
- Nov-18: 4,711
- Dec-18: 4,910
- Jan-19: 4,898
- Feb-19: 4,791
- Mar-19: 4,760
- Apr-19: 4,547
- May-19: 4,549
- Jun-19: 4,547
- Jul-19: 4,583
- Aug-19: 4,685
- Sep-19: 4,301

Source: AMFI and ICRA Online Research

Note: 1. Data as on Sep 30, 2019; 2. Nifty 50 TRI has been considered as the benchmark for the schemes under review; 3. Period considered - Oct-18 to Sep-19; 4. Market cap has been calculated by taking average of period under review (Oct-18 to Sep-19); 5. Only open-ended, growth and regular plans considered.

Mid Cap

Snapshot

- **AUM**: Rs. 0.79 lakh crore
- **AAUM**: Rs. 0.76 lakh crore
- **No. of Funds**: 25
- **No. of Folios**: 62.97 lakh
- **Monthly Net Inflow Outflow**: Rs. 1,277 crore

Performance across Periods

- 1 Year: 4.85%
- 3 Years: 2.43%
- 5 Years: 8.17%
- 10 Years: 13.69%

Market Cap% Allocation

- Large Cap: 17.33%
- Mid Cap: 13.16%
- Small Cap: 69.51%

AUM over Past 1 Year

- Oct-18: 3,277
- Nov-18: 3,068
- Dec-18: 3,500
- Jan-19: 4,900
- Feb-19: 4,910
- Mar-19: 4,898
- Apr-19: 4,760
- May-19: 4,791
- Jun-19: 4,547
- Jul-19: 4,549
- Aug-19: 4,865
- Sep-19: 4,301

Source: AMFI and ICRA Online Research

Note: 1. Data as on Sep 30, 2019; 2. Nifty Midcap 100 TRI has been considered as the benchmark for the schemes under review; 3. Period considered - Oct-18 to Sep-19; 4. Market cap has been calculated by taking average of period under review (Oct-18 to Sep-19); 5. Only open-ended, growth and regular plans considered.

*The category list is not exhaustive.*
**Small Cap**

**Snapshot**

- **AUM** \(^1\): Rs. 0.46 lakh crore
- **AAUM** \(^1\): Rs. 0.45 lakh crore
- **No. of Funds** \(^1\): 21
- **No. of Folios** \(^1\): 50.87 lakh
- **Monthly Net Inflow Outflow** \(^1\): Rs. 896 crore

**Performance across Periods** \(^1, 2, 5\)

- 1 Year: \(-2.83\)\%
- 3 Years: \(7.72\)\%
- 5 Years: \(17.51\)\%
- 10 Years: \(74.78\)\%

**AUM over Past 1 Year** \(^3, 5\)

<table>
<thead>
<tr>
<th>Month</th>
<th>Rs. in crore</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oct-18</td>
<td>2,234</td>
</tr>
<tr>
<td>Nov-18</td>
<td>2,204</td>
</tr>
<tr>
<td>Dec-18</td>
<td>2,161</td>
</tr>
<tr>
<td>Jan-19</td>
<td>2,016</td>
</tr>
<tr>
<td>Feb-19</td>
<td>1,923</td>
</tr>
<tr>
<td>Mar-19</td>
<td>2,205</td>
</tr>
<tr>
<td>Apr-19</td>
<td>2,205</td>
</tr>
<tr>
<td>May-19</td>
<td>2,210</td>
</tr>
<tr>
<td>Jun-19</td>
<td>2,182</td>
</tr>
<tr>
<td>Jul-19</td>
<td>2,017</td>
</tr>
<tr>
<td>Aug-19</td>
<td>2,080</td>
</tr>
<tr>
<td>Sep-19</td>
<td>2,205</td>
</tr>
</tbody>
</table>

**Market Cap % Allocation** \(^3, 4, 5\)

- Large Cap: \(11.17\)\%
- Mid Cap: \(17.38\)\%
- Small Cap: \(71.45\)\%

Source: AMFI and ICRA Online Research
Note: 1. Data as on Sep 30, 2019; 2. Nifty Smallcap 100 TRI has been considered as the benchmark for the schemes under review; 3. Period considered - Oct-18 to Sep-19; 4. Market cap has been calculated by taking average of period under review (Oct-18 to Sep-19); 5. Only open-ended, growth and regular plans considered

**Multi Cap**

**Snapshot**

- **AUM** \(^1\): Rs. 1.44 lakh crore
- **AAUM** \(^1\): Rs. 1.39 lakh crore
- **No. of Funds** \(^1\): 35
- **No. of Folios** \(^1\): 87.41 lakh
- **Monthly Net Inflow Outflow** \(^1\): Rs. 1,675 crore

**Performance across Periods** \(^1, 2, 5\)

- 1 Year: \(-15.00\)\%
- 3 Years: \(-5.00\)\%
- 5 Years: \(3.00\)\%
- 10 Years: \(6.00\)\%

**AUM over Past 1 Year** \(^3, 5\)

<table>
<thead>
<tr>
<th>Month</th>
<th>Rs. in crore</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oct-18</td>
<td>3,769</td>
</tr>
<tr>
<td>Nov-18</td>
<td>3,573</td>
</tr>
<tr>
<td>Dec-18</td>
<td>4,014</td>
</tr>
<tr>
<td>Jan-19</td>
<td>3,973</td>
</tr>
<tr>
<td>Feb-19</td>
<td>3,969</td>
</tr>
<tr>
<td>Mar-19</td>
<td>4,343</td>
</tr>
<tr>
<td>Apr-19</td>
<td>4,373</td>
</tr>
<tr>
<td>May-19</td>
<td>4,374</td>
</tr>
<tr>
<td>Jun-19</td>
<td>4,396</td>
</tr>
<tr>
<td>Jul-19</td>
<td>4,119</td>
</tr>
<tr>
<td>Aug-19</td>
<td>4,116</td>
</tr>
<tr>
<td>Sep-19</td>
<td>4,235</td>
</tr>
</tbody>
</table>

**Market Cap % Allocation** \(^3, 4, 5\)

- Large Cap: \(11.17\)\%
- Mid Cap: \(17.38\)\%
- Small Cap: \(71.45\)\%

Source: AMFI and ICRA Online Research
Note: 1. Data as on Sep 30, 2019; 2. Nifty 500 TRI has been considered as the benchmark for the schemes under review; 3. Period considered - Oct-18 to Sep-19; 4. Market cap has been calculated by taking average of period under review (Oct-18 to Sep-19); 5. Only open-ended, growth and regular plans considered
ELSS

Snapshot

<table>
<thead>
<tr>
<th>Category</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>AUM</td>
<td>Rs. 0.94 lakh crore</td>
</tr>
<tr>
<td>AAUM</td>
<td>Rs. 0.90 lakh crore</td>
</tr>
<tr>
<td>No. of Funds</td>
<td>43</td>
</tr>
<tr>
<td>No. of Folios</td>
<td>117.76 lakh</td>
</tr>
<tr>
<td>Monthly Net Inflow Outflow</td>
<td>Rs. 574 crore</td>
</tr>
</tbody>
</table>

Performance across Periods

<table>
<thead>
<tr>
<th>Category</th>
<th>Performance</th>
<th>S&amp;P BSE 200 TRI</th>
</tr>
</thead>
<tbody>
<tr>
<td>ELSS</td>
<td>In %</td>
<td>In %</td>
</tr>
<tr>
<td>1 Year</td>
<td>4.34</td>
<td>10.22</td>
</tr>
<tr>
<td>3 Years</td>
<td>7.68</td>
<td>9.47</td>
</tr>
<tr>
<td>5 Years</td>
<td>10.98</td>
<td>10.87</td>
</tr>
<tr>
<td>10 Years</td>
<td>11.55</td>
<td>11.89</td>
</tr>
</tbody>
</table>

Market Cap % Allocation

- Large Cap: 20.16%
- Mid Cap: 68.28%
- Small Cap: 11.55%

Debt

Snapshot

<table>
<thead>
<tr>
<th>Category</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>AUM</td>
<td>Rs. 3.88 Lakh crore</td>
</tr>
<tr>
<td>AAUM</td>
<td>Rs. 5.15 Lakh crore</td>
</tr>
<tr>
<td>No. of Funds</td>
<td>40</td>
</tr>
<tr>
<td>No. of Folios</td>
<td>16.97 Lakh</td>
</tr>
<tr>
<td>Monthly Net Inflow Outflow</td>
<td>Rs. -1.41 Lakh crore</td>
</tr>
</tbody>
</table>

Performance across Periods

<table>
<thead>
<tr>
<th>Category</th>
<th>Performance</th>
<th>ICRA Liquid Index</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liquid</td>
<td>In %</td>
<td>In %</td>
</tr>
<tr>
<td>1 Week</td>
<td>6.01</td>
<td>6.01</td>
</tr>
<tr>
<td>1 Month</td>
<td>5.47</td>
<td>5.47</td>
</tr>
<tr>
<td>3 Months</td>
<td>5.96</td>
<td>6.24</td>
</tr>
<tr>
<td>6 Months</td>
<td>6.47</td>
<td>6.70</td>
</tr>
<tr>
<td>1 Year</td>
<td>7.03</td>
<td>7.37</td>
</tr>
</tbody>
</table>

Instrument Allocation

- CP: 55.83%
- CD: 20.23%
- Money Market: 18.52%
- Bond & Debentures: 2.43%
- FD: 1.55%
- Sovereign: 1.16%
- Others: 0.72%
- Securities Debt: 0.01%
- Cash & Equivalents: 0.01%

Source: AMFI and ICRA Online Research
Note: 1. Data as on Sep 30, 2019; 2. S&P BSE 200 TRI has been considered as the benchmark for the schemes under review; 3. Period considered - Oct-18 to Sep-19; 4. Market cap has been calculated by taking average of period under review (Oct-18 to Sep-19); 5. Only open-ended, growth and regular plans considered.
Ultra Short Duration

Snapshot

<table>
<thead>
<tr>
<th>Category</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>AUM &amp; AUM</td>
<td>Rs. 0.87 Lakh crore</td>
<td>Rs. 0.90 Lakh crore</td>
</tr>
<tr>
<td>No. of Funds</td>
<td>26</td>
<td></td>
</tr>
<tr>
<td>No. of Folios</td>
<td>6.54 Lakh</td>
<td></td>
</tr>
<tr>
<td>Monthly Net Inflow Outflow</td>
<td>Rs. -6,783 Crore</td>
<td></td>
</tr>
</tbody>
</table>

Performance across Periods

- **Ultra Short Duration category**: NIFTY Ultra Short Duration Debt Index
- **Performance**: Rs. 94.00 in %

Instrument Allocation

- **Bond & Debentures**: 43.67%
- **CD**: 20.11%
- **CP**: 19.78%
- **Money Market**: 14.56%
- **Securities Debt**: 0.94%
- **Others**: 0.37%
- **Cash & Equivalents**: 0.23%
- **Sovereign**: 0.23%

Source: AMFI and ICRA Online Research
Note: 1. Data as on Sep 30, 2019; 2. Nifty Ultra Short Duration has been considered as the benchmark for the schemes under review; 3. Period considered - Oct-18 to Sep-19; 4. Only open-ended, growth and regular plans considered

Low Duration

Snapshot

<table>
<thead>
<tr>
<th>Category</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>AUM &amp; AUM</td>
<td>Rs. 0.84 Lakh crore</td>
<td>Rs. 0.85 Lakh crore</td>
</tr>
<tr>
<td>No. of Funds</td>
<td>26</td>
<td></td>
</tr>
<tr>
<td>No. of Folios</td>
<td>9.25 Lakh</td>
<td></td>
</tr>
<tr>
<td>Monthly Net Inflow Outflow</td>
<td>Rs. -2,131 Crore</td>
<td></td>
</tr>
</tbody>
</table>

Performance across Periods

- **Low Duration category**: ICRA Liquid Index
- **Performance**: Rs. 7.68 in %

Instrument Allocation

- **Bond & Debentures**: 56.96%
- **CD**: 20.61%
- **CP**: 20.61%
- **Money Market**: 14.56%
- **Securities Debt**: 0.37%
- **Others**: 0.37%
- **Cash & Equivalents**: 0.37%
- **Sovereign**: 0.37%

Source: AMFI and ICRA Online Research
Note: 1. Data as on Sep 30, 2019; 2. ICRA Liquid Index has been considered as the benchmark for the schemes under review; 3. Period considered - Oct-18 to Sep-19; 4. Only open-ended, growth and regular plans considered
Category Performance

Short Duration

Snapshot

- **AUM**: Rs. 0.86 Lakh crore
- **AAUM**: Rs. 0.85 Lakh crore
- **No. of Funds**: 28
- **No. of Folios**: 2.96 Lakh
- **Monthly Net Inflow Outflow**: Rs. 1,145 Crore

Performance across Periods

- **Short Duration category**
- **Nifty Short Duration Debt Index**

Instrument Allocation

- **Bond & Debentures**: 76.21%
- **Money Market**: 8.54%
- **Sovereign**: 5.79%
- **CD**: 5.14%
- **CP**: 5.04%
- **Securities Debt**: 5.14%
- **Others**: 0.41%
- **Cash & Equivalents**: 0.28%

Source: AMFI and ICRA Online Research

Note: 1. Data as on Sep 30, 2019; 2. Nifty Short Duration Debt Index has been considered as the benchmark for the schemes under review; 3. Period considered - Oct-18 to Sep-19; 4. Only open-ended, growth and regular plans considered

Credit Risk

Snapshot

- **AUM**: Rs. 0.66 Lakh crore
- **AAUM**: Rs. 0.67 Lakh crore
- **No. of Funds**: 21
- **No. of Folios**: 5.27 Lakh
- **Monthly Net Inflow Outflow**: Rs. -2,351 Crore

Performance across Periods

- **Credit Risk category**
- **Nifty Short Duration Debt Index**

Instrument Allocation

- **Bond & Debentures**: 85.94%
- **Money Market**: 8.54%
- **Sovereign**: 6.99%
- **CP**: 2.62%
- **Securities Debt**: 2.21%
- **Others**: 0.39%
- **Cash & Equivalents**: 0.26%
- **Others**: 0.11%

Source: AMFI and ICRA Online Research

Note: 1. Data as on Sep 30, 2019; 2. Nifty Short Duration Debt Index has been considered as the benchmark for the schemes under review; 3. Period considered - Oct-18 to Sep-19; 4. Only open-ended, growth and regular plans considered
Individual and Institutional investors as a % of AAUM

- Individual and Institutional investors accounted for 54% and 46%, respectively, of total AAUM in Sep-19

Investment Profile of Individual Investor (Rebased)

- Liquid/Money Market: 67.80%
- Debt: 24.66%
- Equity: 0.13%
- ETF: 0.62%
- Fund of funds investing overseas: 0.04%

Source: AMFI, ICRA Online Research; Data as of Sep 30, 2019

Investment Profile of Institutional Investor (Rebased)

- Liquid/Money Market: 11.85%
- Debt: 11.79%
- Equity: 33.66%
- ETF: 4.26%
- Fund of funds investing overseas: 42.66%

Source: AMFI, ICRA Online Research; Data as of Sep 30, 2019

ELSS funds continue to have the highest number of folios in Sep-19

- 18.5 lakh new folios were added in Q2FY20. No. of folios has been rising consistently over the year
- Under Growth/Equity oriented schemes, ELSS funds (14.32% of total) had the highest number of folios followed by Large Cap funds (10.76% of total) and Multi Cap funds (10.21% of total) in Sep-19

Folios of Top 5 in Equity Category

- ELSS: 122.6 In Lakhs
- Large Cap Fund: 92.1 In Lakhs
- Multi Cap Fund: 87.4 In Lakhs
- Sectoral/Thematic Fund: 64.3 In Lakhs
- Mid Cap Fund: 63.0 In Lakhs

Folio Growth in Last 12 Months

Source: SEBI, ICRA Online Research
Institutional investors churn their portfolios more frequently than individual investors

- Individual investors hold 55% of their equity investments for ≥ 12 months, whereas, institutional investors hold only 12%

![Equity AUM and Holding Period](chart1)

Source: AMFI, ICRA Online Research. Data as of Jun-19

- As far as non-equity investments are concerned, individual investors prefer to spread them almost evenly across different holding periods. In contrast, institutional investors hold majority of their investments in the 0-1 month period

![Non-Equity AUM and Holding Period](chart2)

Source: AMFI, ICRA Online Research. Data as of Jun-19
AUM, folios and SIP contribution have shown a rising trend due to retail participation

- SIP contribution has more than doubled in the last three years, to Rs. 8,263 crore as of Sep-19
- On an average, the MF industry has added 9.24 lakh SIP accounts each month during FY20 so far

**Equity continues to remain the largest part of AAUM**

- Equity category makes up nearly 42% of the asset base in Q2FY20. On a month wise basis, it remained highest in Sep-19
- Debt categories account for 29% of mutual fund assets followed by Liquid/Money market category that accounted for 24% of AAUM in Q2FY20

**Top 5 states contribute ~70% of mutual fund assets**

- Maharashtra continues to contribute the highest share in mutual fund investments in Q2FY20 followed by New Delhi, Karnataka, Gujarat and West Bengal
- Rajasthan and Telangana interchanged their respective ninth and tenth positions against the previous quarter

**Category-wise AAUM Break-up in Q2FY20**

Source: AMFI, ICRA Online Research

Note: 1. AAUM excludes Fund of Funds Scheme (Domestic); 2. Equity includes ELSS and Balanced schemes; 3. Debt includes Gilt, FMP, Debt (assured return) Infrastructure Debt Funds and Other Debt Schemes; 4. Data is an average of contribution for Jul-19, Aug-19 and Sep-19
Optimistic outlook as net investment by FPIs and AMCs could go up in FY20

- Foreign portfolio investors and Mutual Funds turned optimistic after the government announced a slew of measures to boost the growth prospects of the Indian economy

FPI/FII & Mutual Fund Investment Trends in Equity Markets

![Graph of FPI/FII and MF investment trends in equity markets from FY14 to FY20TD.]

Source: SEBI, ICRA Online Research

Contribution from B30 cities continues to grow

- AAUM contribution to T30 locations came in at 47% each from non-associate distributors and direct plans
- B30 locations formed 15.60% of the total industry AAUM at the end of Sep-19 compared with 15.30% in the past month

AUM Garnered by different Channels

<table>
<thead>
<tr>
<th></th>
<th>Sep-19</th>
<th>Jun-19</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>T30</td>
<td>B30</td>
</tr>
<tr>
<td>Associate Distributor</td>
<td>6%</td>
<td>19%</td>
</tr>
<tr>
<td>Direct Plan</td>
<td>47%</td>
<td>19%</td>
</tr>
<tr>
<td>Non-Associate Distributor</td>
<td>47%</td>
<td>61%</td>
</tr>
</tbody>
</table>

Source: AMFI, ICRA Online Research;

Growth in assets in T30/B30 locations

![Graph showing growth in assets in T30/B30 locations for Sep-19 and Jun-19.]

Source: AMFI, ICRA Online Research; T30-Top 30 cities and B30-Beyond top 30 cities

Equity/Non-equity asset mix in T30/B30 Locations

![Graph showing equity/non-equity asset mix in T30/B30 locations for Sep-19 and Jun-19.]

Source: AMFI, ICRA Online Research; T30-Top 30 cities and B30-Beyond top 30 cities
## Mutual Fund Screener - September 2019

**Source:** AMFI & ICRA Online Research

<table>
<thead>
<tr>
<th>Mkt Share</th>
<th>Asset Management Company</th>
<th>QAAUM</th>
<th>QAAUM (in Rs. Crore)</th>
<th>% Change in QAAUM</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>HDFC Mutual Fund</td>
<td>376,598</td>
<td>362,538</td>
<td>342,291</td>
</tr>
<tr>
<td></td>
<td>ICICI Prudential Mutual Fund</td>
<td>348,068</td>
<td>337,287</td>
<td>320,793</td>
</tr>
<tr>
<td></td>
<td>SBI Mutual Fund</td>
<td>320,663</td>
<td>307,534</td>
<td>283,807</td>
</tr>
<tr>
<td></td>
<td>Aditya Birla Sun Life Mutual Fund</td>
<td>253,828</td>
<td>253,965</td>
<td>246,480</td>
</tr>
<tr>
<td></td>
<td>Nippon India Mutual Fund</td>
<td>202,649</td>
<td>200,649</td>
<td>222,576</td>
</tr>
<tr>
<td></td>
<td>Kotak Mahindra Mutual Fund</td>
<td>186,399</td>
<td>161,209</td>
<td>150,099</td>
</tr>
<tr>
<td></td>
<td>UTI Mutual Fund</td>
<td>154,229</td>
<td>157,866</td>
<td>165,946</td>
</tr>
<tr>
<td></td>
<td>Franklin Templeton Mutual Fund</td>
<td>124,025</td>
<td>124,967</td>
<td>118,912</td>
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<tr>
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**Source:** AMFI & ICRA Online Research

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**Notes:**
- **Q2FY20:** Quarterly ended June 2020
- **Q3FY20:** Quarterly ended September 2020
- **Q4FY19:** Quarterly ended December 2019
- **Q3FY19:** Quarterly ended March 2019
- **Q2FY19:** Quarterly ended June 2019

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**Top 20 = 97.0%**
**Top 15 = 93.7%**
**Top 10 = 83.6%**
**Top 5 = 58.5%**
Mutual Fund Screener - What's Inside

01 Industry Size
02 Inflow Outflow Analysis
03 Category Performance
04 Investor Trends
05 Industry Insights
06 Regulatory Update

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- Interactive Dashboards - Wealth Manager Dashboard, PIM Dashboard, Agent Dashboard, Investor Dashboard

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