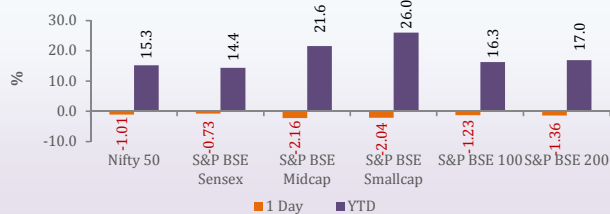
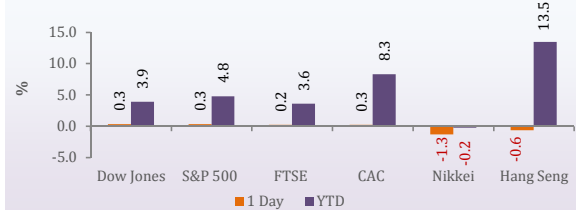


## Equity Market Update

### Indian Indices



### Global Indices



### Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	6,311	5,148	1,163
MF Flows**	964	734	230
DII Flows	3,714	2,816	898

### Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	2,732	680	2,052
MF Flows**	5,027	6,625	-1,598

\*\* Data as on May 15, 2017

- Indian equity markets closed in the negative after rallying for three sessions as ambiguities around the U.S. President's future grew after his alleged intervention in a federal investigation, and hindered global markets.
- Key benchmark indices S&P BSE Sensex and Nifty 50 lost 0.73% and 1.01% to close at 30,434.79 and 9,429.45, respectively.

## Debt Market Update

### Daily Rates (%)

Key Indicators	18-May-17	17-May-17	Change (in bps)
Call	6.05	6.04	1
CBLO	6.07	6.17	-10
10 Yr GOI Bond	6.84	6.84	0
3 M CD	6.45	6.45	0
3 M CP	6.78	6.81	-3

### Liquidity Indicators (₹ Cr.)

Description	18-May-17	17-May-17	Year Ago
G-Sec	49,329	38,309	34,803
LAF	2,327	-11,762	1,337
T-Bill	4,256	6,473	8,483
Call	15,013	12,743	13,967
CBLO	113,352	108,735	83,594

- Bond yields closed steady as market participants remained on the sidelines ahead of the weekly debt auction due May 19, 2017.
- Yield on the 10-year benchmark paper (6.97% GS 2026) closed steady at 6.84%. During the trading session, bond yields traded in the range of 6.82% and 6.86%.

## Update on Other Asset Classes

### Daily Commodity Market Rates

(in \$)	18-May-17	17-May-17	% Change
Gold (oz)	1,246.55	1,260.35	-1.09
Crude (bbl)	49.31	48.99	0.65
Silver (oz)	16.54	16.85	-1.84
(in ₹)	18-May-17	17-May-17	% Change
Gold (10 gm)	28,871	28,294	2.04
Crude (1 bbl)	3,142	3,118	0.77
Silver (1 Kg)	38,834	38,854	-0.05

### Daily Currency Market Rates

Commodity	18-May-17	17-May-17	% Change
USD/INR	64.34	64.02	0.50
EURO/INR	71.62	71.16	0.65
GBP/INR	83.31	82.77	0.65
JPY/INR	0.58	0.57	1.42
USD/EURO	0.90	0.90	0.06
USD/JPY	111.47	110.80	0.60
USD/GBP	0.77	0.77	0.60

- Gold prices continued to hover near 2-week highs as safe-haven appeal got support following ongoing political turmoil in the U.S.
- The Indian rupee plunged against the U.S. dollar and witnessed the biggest single day fall in nearly two years following losses in the domestic equity market. Purchase of greenback by banks and importers also weighed on the domestic currency.



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