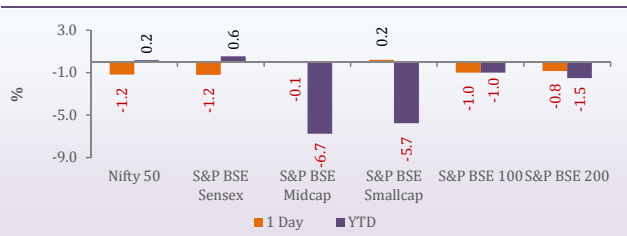
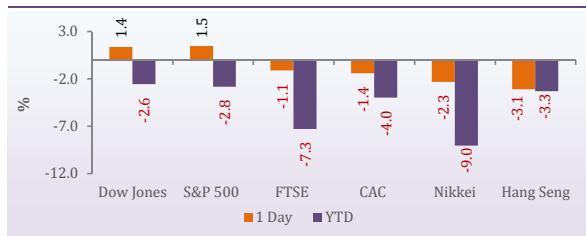


Equity Market Update

Indian Indices



Global Indices



Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	4,460	6,686	-2,226
MF Flows**	2,984	2,511	473
DII Flows	3,152	2,563	588

** Data as on Feb 07, 2018

Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	1,648	1,708	-60
MF Flows**	4,322	4,019	304

- Indian equity retreated after witnessing marginal gain in the previous trading session. Persistence weakness in U.S. markets, amid lingering concerns over imminent rate hike by the U.S. Federal Reserve, weighed on investor sentiment.
- Inflationary pressure too affected buying interest.

Debt Market Update

Daily Rates (%)

Key Indicators	09-Feb-18	08-Feb-18	Change (in bps)
Call	5.89	5.90	-1
CBLO	5.90	5.91	-1
10 Yr GOI Bond	7.49	7.47	2
3 M CD	7.24	7.24	0
3 M CP	7.79	7.79	0

Liquidity Indicators (₹ Cr.)

Description	09-Feb-18	08-Feb-18	Year Ago
G-Sec	46,487	50,448	53,576
LAF	2,530	-1,601	-1,403
T-Bill	1,050	3,320	2,493
Call	15,450	13,759	13,164
CBLO	129,518	135,272	101,891

- Bond yields rose as market participants remained cautious ahead of the consumer inflation data and on a possibility of another weekly government auction next week.
- Yield on the 10-year benchmark paper (7.17% GS 2028) rose 2 bps to close at 7.49% as against previous session's close of 7.47%. During the session, bond yields traded in the range of 7.4% and 7.52%.

Update on Other Asset Classes

Daily Commodity Market Rates

(in \$)	09-Feb-18	08-Feb-18	% Change
Gold (oz)	1,316.64	1,318.88	-0.17
Crude (bbl)	59.18	61.28	-3.43
Silver (oz)	16.35	16.41	-0.36
(in ₹)	09-Feb-18	08-Feb-18	% Change
Gold (10 gm)	30,007	29,881	0.42
Crude (1 bbl)	3,923	3,963	-1.01
Silver (1 Kg)	37,792	37,709	0.22

Daily Currency Market Rates

Currency	09-Feb-18	08-Feb-18	% Change
USD/INR	64.37	64.16	0.32
EURO/INR	78.89	78.75	0.18
GBP/INR	89.71	89.19	0.58
JPY/INR	0.59	0.59	0.96
USD/EURO	0.82	0.82	0.10
USD/JPY	108.78	108.74	0.04
USD/GBP	0.72	0.72	0.55

- According to data from the Securities and Exchange Board of India, the total folio count of the mutual fund industry stood at 6.83 crore as on Jan 31, 2018. During the month of Jan, the industry witnessed an overall addition of 18.45 lakh folios. The folio count of equity-oriented schemes (excluding exchange traded fund) increased by 15.96 lakh during the month to 5.09 crore.



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