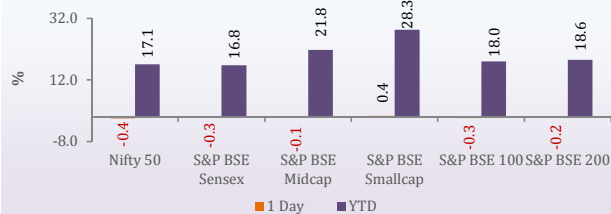
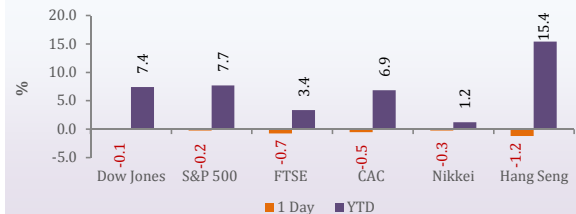


Equity Market Update

Indian Indices



Global Indices



Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	6,820	6,734	86
MF Flows**	2,671	1,694	977
DII Flows	3,015	2,160	855

** Data as on Jun 08, 2017

Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	1,248	484	764
MF Flows**	6,437	5,444	993

- Indian equity markets closed in the red after the U.S. Federal Reserve increased interest rates by 25 bps and indicated another rate hike during the year.
- Investors booking profits in recent outperformers also added to the losses.

Debt Market Update

Daily Rates (%)

Key Indicators	15-Jun-17	14-Jun-17	Change (in bps)
Call	6.06	6.12	-6
CBLO	6.19	6.11	8
10 Yr GOI Bond	6.48	6.47	1
3 M CD	6.37	6.35	2
3 M CP	6.67	6.68	0

Liquidity Indicators (₹ Cr.)

Description	15-Jun-17	14-Jun-17	Year Ago
G-Sec	56,314	45,814	37,181
LAF	2,206	126	11,584
T-Bill	4,228	9,857	10,256
Call	11,519	11,706	11,474
CBLO	94,668	92,237	79,041

- After falling for two consecutive sessions, bond yields grew as investors sold bonds to book profits from the recent gains. Losses were extended after the U.S. Federal Reserve increased interest rate in its policy meeting.
- Yield on the new 10-year benchmark paper (6.79% GS 2027) went up 1 bps to close at 6.48% from the previous close of 6.47%. During the session, bond yields traded in the range of 6.44% and 6.48%.

Update on Other Asset Classes

Daily Commodity Market Rates

(in \$)	15-Jun-17	14-Jun-17	% Change
Gold (oz)	1,253.50	1,260.68	-0.57
Crude (bbl)	44.42	44.74	-0.72
Silver (oz)	16.71	16.87	-0.95
(in ₹)	15-Jun-17	14-Jun-17	% Change
Gold (10 gm)	28,703	28,822	-0.41
Crude (1 bbl)	2,877	2,994	-3.91
Silver (1 Kg)	38,758	38,814	-0.14

Daily Currency Market Rates

Commodity	15-Jun-17	14-Jun-17	% Change
USD/INR	64.28	64.31	-0.05
EURO/INR	72.11	72.13	-0.03
GBP/INR	81.91	82.11	-0.24
JPY/INR	0.59	0.58	0.29
USD/EURO	0.90	0.89	0.66
USD/JPY	110.91	109.56	1.23
USD/GBP	0.78	0.78	-0.02

- Gold prices traded lower after the U.S. Federal Reserve raised interest rates for the second time this year.
- The Indian rupee fell against the U.S. dollar after the U.S. Federal Reserve increased interest rate and indicated another rate hike in 2017. Greenback purchases by state-run lenders extended the rupee's losses.



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