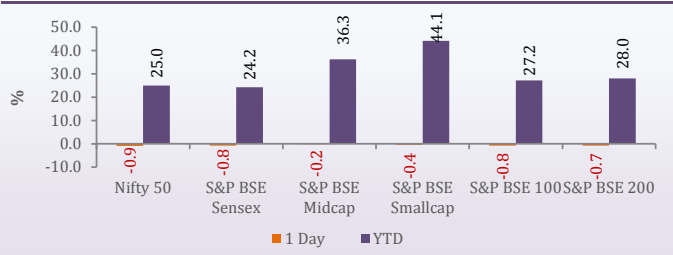


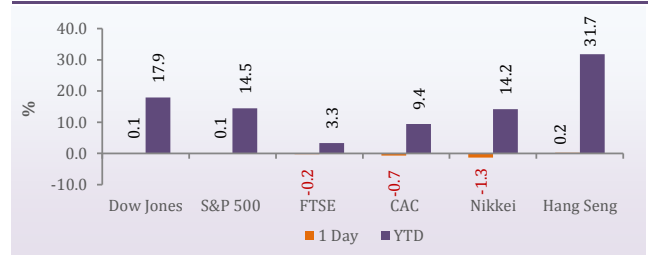


Equity Market Update

Indian Indices



Global Indices



Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	5,145	5,172	-28
MF Flows**	2,733	4,093	-1,360
DII Flows	3,659	3,928	-269

** Data as on Nov 07, 2017

Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	1,268	1,431	-163
MF Flows**	7,505	4,695	2,810

- Indian equity markets ended in the red amid cautious stance ahead of the retail price inflation data, scheduled post market hours. Investor sentiment remained weak as an index heavyweight reduced its full-year order flow growth guidance.
- Recent strength in global crude oil prices continued to weigh on the energy stocks as the same is expected to affect the profit margins.

Debt Market Update

Daily Rates (%)

Key Indicators	13-Nov-17	10-Nov-17	Change (in bps)
Call	5.91	5.88	3
CBLO	5.89	5.11	78
10 Yr GOI Bond	6.97	6.96	1
3 M CD	6.20	6.19	1
3 M CP	6.74	6.74	0

Liquidity Indicators (₹ Cr.)

Description	13-Nov-17	10-Nov-17	Year Ago
G-Sec	31,175	43,728	61,598
LAF	2,840	-33,368	567
T-Bill	918	2,700	3,023
Call	14,138	29,129	29,455
CBLO	121,268	79,419	58,141

- Bond yields rose amid concerns that Reserve Bank of India's (RBI) open market operations to sell sovereign securities will continue to add to supply.
- Yield on the 10-year benchmark paper (6.79% GS 2027) rose 1 bps to close at 6.97% from the previous close of 6.96%. During the session, bond yields traded in the range of 6.96% and 6.98%.

Update on Other Asset Classes

Daily Commodity Market Rates

(in \$)	13-Nov-17	10-Nov-17	% Change
Gold (oz)	1,277.61	1,276.06	0.12
Crude (bbl)	56.72	56.70	0.04
Silver (oz)	17.04	16.90	0.85
(in ₹)	13-Nov-17	10-Nov-17	% Change
Gold (10 gm)	29,514	29,501	0.04
Crude (1 bbl)	3,689	3,710	-0.57
Silver (1 Kg)	39,305	39,489	-0.47

Daily Currency Market Rates

Currency	13-Nov-17	10-Nov-17	% Change
USD/INR	65.43	65.01	0.63
EURO/INR	76.22	75.74	0.63
GBP/INR	85.82	85.55	0.32
JPY/INR	0.58	0.57	0.59
USD/EURO	0.86	0.86	0.03
USD/JPY	113.61	113.24	0.33
USD/GBP	0.76	0.76	-0.13

- Gold prices traded higher with investors awaiting fresh series of U.S. economic data, which is expected to provide further clarity on the timing of the next rate hike by the U.S. Federal Reserve.
- The Indian rupee weakened against the U.S. dollar following losses in the domestic equity market. Political uncertainty in Britain further strengthened the greenback against the pound and other major currencies around the globe.



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