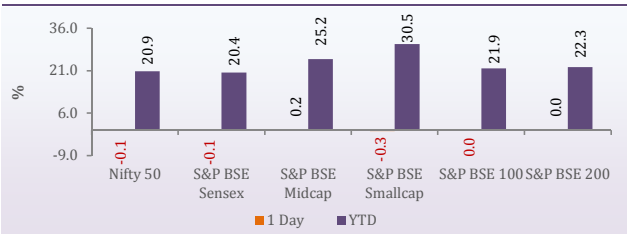
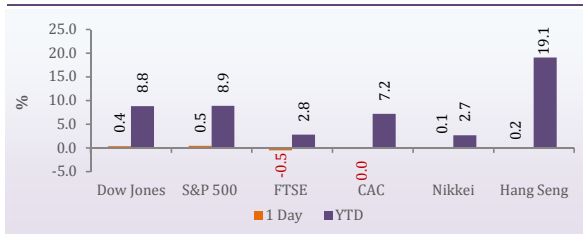


Equity Market Update

Indian Indices



Global Indices



Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	5,292	5,375	-83
MF Flows**	2,284	1,771	513
DII Flows	2,472	2,609	-136

Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	1,131	1,402	-272
MF Flows**	8,399	3,160	5,239

** Data as on Jul 13, 2017

- The Indian market snapped four days of winning streak as investors preferred to book profits following the previous session's rally. Tepid earning numbers from major IT companies also weighed on sentiment.
- However, the downside was limited on improved wholesale price inflation number in Jun.

Debt Market Update

Daily Rates (%)

Key Indicators	14-Jul-17	13-Jul-17	Change (in bps)
Call	6.09	6.05	4
CBLO	6.16	6.15	1
10 Yr GOI Bond	6.46	6.46	0
3 M CD	6.31	6.30	1
3 M CP	6.59	6.64	-5

Liquidity Indicators (₹ Cr.)

Description	14-Jul-17	13-Jul-17	Year Ago
G-Sec	47,498	66,625	105,701
LAF	2,040	-3,961	486
T-Bill	2,355	3,983	5,215
Call	10,895	13,416	13,162
CBLO	102,648	100,512	84,345

- Bond yields remained almost flat as the weekly auction of government securities worth Rs. 18,000 crore increased supply in the market. The auction included 10-year benchmark bond worth Rs. 9,000 crore. The cut-off yield came in line with market expectations.
- Yield on the 10-year benchmark paper (6.79% GS 2027) remained steady at 6.46%. During the session, bond yields traded in the range of 6.46% and 6.48%.

Update on Other Asset Classes

Daily Commodity Market Rates

(in \$)	14-Jul-17	13-Jul-17	% Change
Gold (oz)	1,228.58	1,216.95	0.96
Crude (bbl)	46.48	46.01	1.02
Silver (oz)	15.95	15.66	1.85
(in ₹)	14-Jul-17	13-Jul-17	% Change
Gold (10 gm)	27,850	27,936	-0.31
Crude (1 bbl)	2,969	2,934	1.19
Silver (1 Kg)	36,460	36,911	-1.22

Daily Currency Market Rates

Commodity	14-Jul-17	13-Jul-17	% Change
USD/INR	64.45	64.44	0.02
EURO/INR	73.57	73.79	-0.30
GBP/INR	83.55	83.25	0.36
JPY/INR	0.57	0.57	-0.21
USD/EURO	0.87	0.88	-0.63
USD/JPY	112.50	113.27	-0.68
USD/GBP	0.76	0.77	-1.22

- Gold prices gained as weaker than expected U.S. consumer prices data showed the economy was not sturdy enough to endure another rate hike, thereby eating into the chances of an interest rate hike by the U.S. Federal Reserve in the imminent months.
- Brent crude prices grew as demand growth increased, and the U.S. Energy Information Administration reported that crude stocks had gone down.



MFI Explorer

Complete fund analytics on your desktop

MFI Analytics

Comprehensive solutions in the portfolio analytics and sales analytics sphere

Newsletter

Periodic updates from global and domestic capital, currency, and commodity

Factsheet and Scorecard

Comprehensive performance statistics and fund details

MFI Portfolio Tracker

Accurate portfolio valuation and return computation for mutual fund portfolios

Product Note

Everything about a fund explained in a lucid and visually appealing manner

Datafeed and Web tool

Exhaustive data sets to power your system and array of calculators for your portal

Contact Us

Saugat Acharya
Atul Sharma
Eshna Basu

saugat.acharya@icraonline.com
atul.sharma@icraonline.com
eshna.basu@icraonline.com

+91 98209 74940
+91 96191 12544
+91 96747 11671

Our Offices

107, 1st Floor, Raheja Arcade,
Sector 11, Plot No. 61,
CBD Belapur,
Navi Mumbai - 400 614, India
Phone: +91 22 6781 6100
Fax: +91 22 2756 3057

Infinity Benchmark Building,
17th Floor,
Plot-G-1, Block EP & GP,
Sector V, Saltlake
Kolkata - 700091, India
Phone : +91 33 4017 0100
Fax: +91 33 4017 0101

Disclaimer:

All information contained herein is obtained by ICRA Online Limited ("ICRON") from sources believed by it to be accurate and reliable. Because of the possibility of human or mechanical error as well as other factors, however, all information contained herein is provided "AS IS" without warranty of any kind. ICRON adopts all necessary measures so that the information it uses is of sufficient quality and from sources ICRON considers to be reliable including, when appropriate, independent third-party sources. However, ICRON is not an auditor and cannot in every instance independently verify or validate information received in preparing this document.

All information contained herein must be construed solely as statements of opinion, and ICRA Online Limited or its affiliates or group companies and its respective and any of its officers, directors, personnel and employees, disclaim liability to any loss, damage of any nature, including but not limited to direct, indirect, punitive, special, exemplary, consequential, as also any loss of profit in any way arising from the use of this document or its contents in any manner or for any contingency within or beyond the control of, ICRON or any of its directors, officers, employees, agents, representatives, licensors or suppliers, arising from or in connection with the information contained herein or the use of or inability to use any such information. Opinions expressed in the document are not the opinions of our holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. The recipient alone shall be fully responsible and/or are liable for any decision taken on the basis of this document and/or the information contained herein.