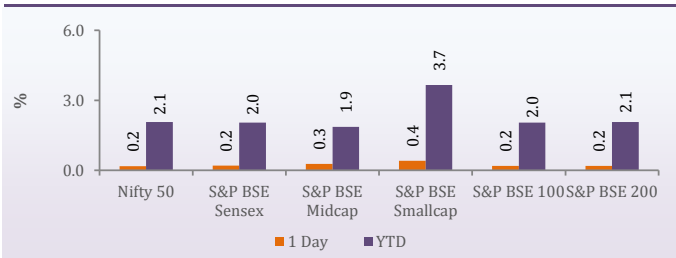


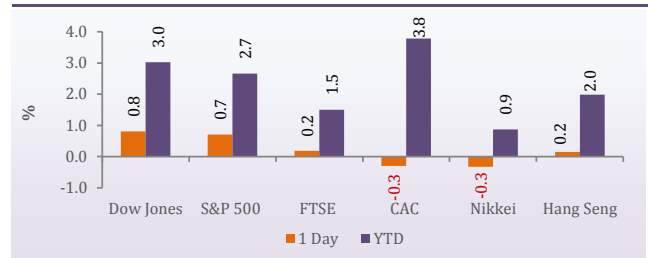


Equity Market Update

Indian Indices



Global Indices



Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	3,825	4,217	-392
MF Flows**	2,304	1,578	725
DII Flows	3,636	2,866	770

** Data as on Jan 10, 2018

Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	3,474	3,661	-187
MF Flows**	2,791	6,557	-3,767

- Indian equity markets closed in the green as investors remained optimistic ahead of key corporate earnings scheduled later this week. Gains in realty, information technology and Teck further boosted the indices.
- However, concerns that the government in the budget on Feb 1, 2018, would unveil measures involving heavier spending capped the gains.

Debt Market Update

Daily Rates (%)

Key Indicators	11-Jan-18	10-Jan-18	Change (in bps)
Call	5.88	5.89	-1
CBLO	5.88	5.87	1
10 Yr GOI Bond	7.44	7.44	0
3 M CD	6.83	6.75	8
3 M CP	7.35	7.34	1

Liquidity Indicators (₹ Cr.)

Description	11-Jan-18	10-Jan-18	Year Ago
G-Sec	25,901	35,340	52,644
LAF	3,255	-4,073	579
T-Bill	1,205	3,958	7,265
Call	17,392	17,685	15,015
CBLO	126,466	134,081	115,904

- Bond yields closed steady and market sentiment remained bearish as global crude oil prices stood at elevated levels. Concerns of a likely acceleration in retail inflation and worries of subdued demand at the weekly debt auction due Jan 12, 2017 also dented sentiment.
- Buying interests were further dampened on reports that the Reserve Bank of India (RBI) had revised downwards the valuation prices (SLR and non-SLR) for month/quarter ended Dec 29, 2017.

Update on Other Asset Classes

Daily Commodity Market Rates

(in \$)	11-Jan-18	10-Jan-18	% Change
Gold (oz)	1,322.34	1,316.81	0.42
Crude (bbl)	63.76	63.55	0.33
Silver (oz)	16.97	16.94	0.18
(in ₹)	11-Jan-18	10-Jan-18	% Change
Gold (10 gm)	29,606	29,563	0.15
Crude (1 bbl)	4,057	3,996	1.53
Silver (1 Kg)	38,567	38,730	-0.42

Daily Currency Market Rates

Currency	11-Jan-18	10-Jan-18	% Change
USD/INR	63.74	63.83	-0.14
EURO/INR	76.14	76.14	0.00
GBP/INR	86.01	86.28	-0.31
JPY/INR	0.57	0.57	0.39
USD/EURO	0.83	0.83	-0.11
USD/JPY	111.24	111.62	-0.34
USD/GBP	0.74	0.74	-0.31

- The Indian rupee weakened against the greenback on strong dollar demand from oil and other importers amid an increase in global crude oil prices.
- The safe-haven appeal of the metal gained following the release of downbeat U.S. economic data - initial jobless claims increased to 261,000 last week contrary to an expected fall; producer prices also moved down in Dec.



MFI Explorer

Complete fund analytics on your desktop

MFI Analytics

Comprehensive solutions in the portfolio analytics and sales analytics sphere

Newsletter

Periodic updates from global and domestic capital, currency, and commodity

Factsheet and Scorecard

Comprehensive performance statistics and fund details

MFI Portfolio Tracker

Accurate portfolio valuation and return computation for mutual fund portfolios

Product Note

Everything about a fund explained in a lucid and visually appealing manner

Datafeed and Web tool

Exhaustive data sets to power your system and array of calculators for your portal

Contact Us

Saugat Acharya
Atul Sharma
Eshna Basu

saugat.acharya@icraonline.com
atul.sharma@icraonline.com
eshna.basu@icraonline.com

+91 98209 74940
+91 96191 12544
+91 96747 11671

Our Offices

107, 1st Floor, Raheja Arcade,
Sector 11, Plot No. 61,
CBD Belapur,
Navi Mumbai - 400 614, India
Phone: +91 22 6781 6100
Fax: +91 22 2756 3057

Infinity Benchmark Building,
17th Floor,
Plot-G-1, Block EP & GP,
Sector V, Saltlake
Kolkata - 700091, India
Phone : +91 33 4017 0100
Fax: +91 33 4017 0101

Disclaimer:

All information contained herein is obtained by ICRA Online Limited ("ICRON") from sources believed by it to be accurate and reliable. Because of the possibility of human or mechanical error as well as other factors, however, all information contained herein is provided "AS IS" without warranty of any kind. ICRON adopts all necessary measures so that the information it uses is of sufficient quality and from sources ICRON considers to be reliable including, when appropriate, independent third-party sources. However, ICRON is not an auditor and cannot in every instance independently verify or validate information received in preparing this document.

All information contained herein must be construed solely as statements of opinion, and ICRA Online Limited or its affiliates or group companies and its respective and any of its officers, directors, personnel and employees, disclaim liability to any loss, damage of any nature, including but not limited to direct, indirect, punitive, special, exemplary, consequential, as also any loss of profit in any way arising from the use of this document or its contents in any manner or for any contingency within or beyond the control of, ICRON or any of its directors, officers, employees, agents, representatives, licensors or suppliers, arising from or in connection with the information contained herein or the use of or inability to use any such information. Opinions expressed in the document are not the opinions of our holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. The recipient alone shall be fully responsible and/or are liable for any decision taken on the basis of this document and/or the information contained herein.