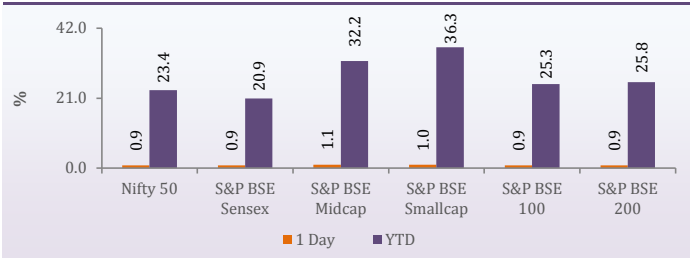
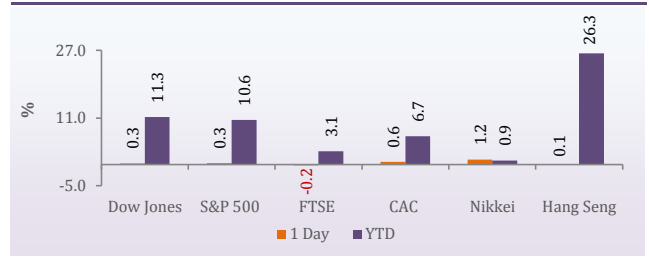


Equity Market Update

Indian Indices



Global Indices



Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	4,043	4,459	-416
MF Flows**	2,104	1,740	365
DII Flows	4,012	2,699	1,313

** Data as on Sep 08, 2017

Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	631	289	342
MF Flows**	5,107	3,756	1,351

- Indian equity markets extended rally amid optimism ahead of the retail price inflation data for Aug 2017 and index of industrial production data for Jul 2017, scheduled post market hours, later during the day.
- Easing concerns over geopolitical tensions between North Korea and the U.S., coupled with reducing impact of Hurricane Irma on the U.S. too supported investor sentiment.

Debt Market Update

Daily Rates (%)

Key Indicators	12-Sep-17	11-Sep-17	Change (in bps)
Call	5.83	5.84	-1
CBLO	5.84	5.88	-4
10 Yr GOI Bond	6.56	6.56	0
3 M CD	6.65	6.66	-1
3 M CP	6.65	6.66	-1

Liquidity Indicators (₹ Cr.)

Description	12-Sep-17	11-Sep-17	Year Ago
G-Sec	33,424	28,948	50,287
LAF	2,130	-6,172	64
T-Bill	3,057	3,788	2,049
Call	10,667	10,630	16,108
CBLO	113,572	120,912	86,256

- Bond yields remained almost steady as market participants remained cautious ahead of the consumer price inflation data for Aug 2017 to be released post market hours.
- Yield on the 10-year benchmark paper (6.79% GS 2027) closed steady at 6.56% compared with the previous close. During the session, bond yields traded in the range of 6.55% and 6.57%.

Update on Other Asset Classes

Daily Commodity Market Rates

(in \$)	12-Sep-17	11-Sep-17	% Change
Gold (oz)	1,331.54	1,326.92	0.35
Crude (bbl)	48.16	48.01	0.31
Silver (oz)	17.91	17.80	0.62
(in ₹)	12-Sep-17	11-Sep-17	% Change
Gold (10 gm)	29,876	30,092	-0.72
Crude (1 bbl)	3,071	3,032	1.29
Silver (1 Kg)	40,403	40,554	-0.37

Daily Currency Market Rates

Commodity	12-Sep-17	11-Sep-17	% Change
USD/INR	63.95	63.89	0.10
EURO/INR	76.55	76.73	-0.24
GBP/INR	84.36	84.26	0.12
JPY/INR	0.58	0.59	-0.76
USD/EURO	0.84	0.84	-0.12
USD/JPY	110.16	109.39	0.70
USD/GBP	0.75	0.76	-0.90

- As per media reports, the Securities and Exchange Board of India could approve entry of mutual funds and portfolio management services into the commodity derivatives market in the near future. The move could occur within the next two-three months.
- The Insurance Regulatory and Development Authority (IRDAI) has allowed all general insurers to sell motor cover policies through auto dealer networks by offering differential pricing.



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