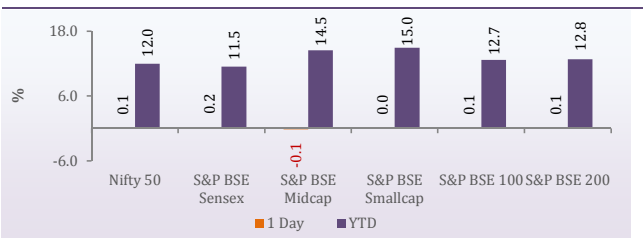
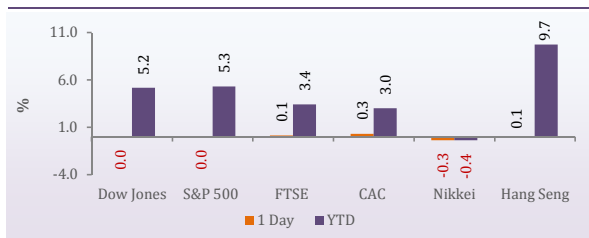


## Equity Market Update

### Indian Indices



### Global Indices



### Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	5,612	4,188	1,424
MF Flows**	2,565	2,728	-163
DII Flows	2,930	3,642	-712

### Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	5,220	1,452	3,768
MF Flows**	9,023	5,415	3,607

\*\* Data as on Mar 14, 2017

- After commencing the session on a positive note, Indian domestic market gave up some of its gains as investors booked profits on the recent market outperformers.
- Nonetheless, market sentiment remained positive as the Goods and Services Tax (GST) Council finally gave its nod to all the five draft legislations needed for implementation of the unified indirect tax.

## Debt Market Update

### Daily Rates (%)

Key Indicators	17-Mar-17	16-Mar-17	Change (in bps)
Call	6.03	6.01	2
CBLO	4.88	6.10	-122
10 Yr GOI Bond	6.86	6.84	2
3 M CD	6.28	6.29	-1
3 M CP	6.77	6.78	-1

### Liquidity Indicators (₹ Cr.)

Description	17-Mar-17	16-Mar-17	Year Ago
G-Sec	23,600	42,378	51,546
LAF	1,597	-30,470	-18,951
T-Bill	1,194	2,420	1,488
Call	21,226	17,197	28,307
CBLO	75,528	108,743	72,873

- Bond yields rose as investors remained on the sidelines amid lack of fresh domestic triggers. Investors were also waiting for developments on U.S. fiscal policies, amid risks of global volatility.
- Yield on the 10-year benchmark bond (6.97% GS 2026) rose 2 bps to close at 6.86% compared with the previous close of 6.84%. During the session, bond yields moved in the region of 6.83% to 6.87%.

## Update on Other Asset Classes

### Daily Commodity Market Rates

(in \$)	17-Mar-17	16-Mar-17	% Change
Gold (oz)	1,228.40	1,226.40	0.16
Crude (bbl)	48.29	48.25	0.08
Silver (oz)	17.32	17.28	0.23
(in ₹)	17-Mar-17	16-Mar-17	% Change
Gold (10 gm)	28,487	28,491	-0.01
Crude (1 bbl)	3,187	3,201	-0.44
Silver (1 Kg)	40,737	40,886	-0.36

### Daily Currency Market Rates

Commodity	17-Mar-17	16-Mar-17	% Change
USD/INR	65.54	65.38	0.24
EURO/INR	70.61	70.19	0.60
GBP/INR	81.00	80.26	0.91
JPY/INR	0.58	0.58	0.19
USD/EURO	0.93	0.93	0.14
USD/JPY	112.70	113.30	-0.53
USD/GBP	0.81	0.81	-0.20

- According to media reports, the Insurance Regulatory and Development Authority of India is likely to make it compulsory to have an insurance account in the electronic form, by 2018.
- The Indian rupee fell marginally against the U.S. dollar following higher greenback demand from companies and importers.



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