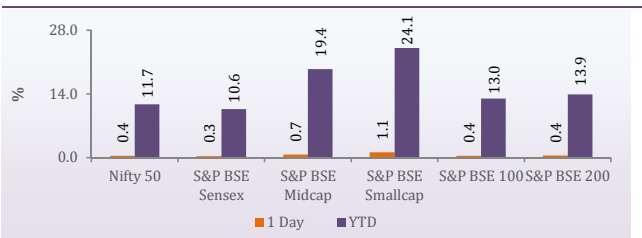
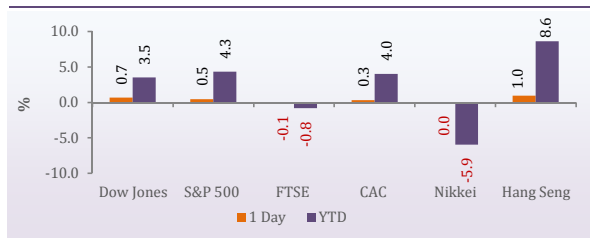


Equity Market Update

Indian Indices



Global Indices



Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	3,839	4,403	-565
MF Flows**	2,384	1,580	804
DII Flows	3,341	3,332	9

Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	1,745	1,147	599
MF Flows**	5,839	4,377	1,462

** Data as on Apr 18, 2017

- Indian equity markets closed on a positive note as investors went in for value buying of recent beaten down stocks. Additionally, gains in the Asian markets boosted market sentiment.
- Key benchmark indices S&P BSE Sensex and Nifty 50 rose 0.29% and 0.36% to close at 29,422.39 and 9,136.40, respectively.

Debt Market Update

Daily Rates (%)

Key Indicators	20-Apr-17	19-Apr-17	Change (in bps)
Call	5.91	5.97	-6
CBLO	6.07	6.08	-1
10 Yr GOI Bond	6.88	6.85	3
3 M CD	6.37	6.37	0
3 M CP	6.72	6.73	0

Liquidity Indicators (₹ Cr.)

Description	20-Apr-17	19-Apr-17	Year Ago
G-Sec	28,343	34,681	50,681
LAF	905	-13,845	16,386
T-Bill	1,937	6,493	5,388
Call	12,187	16,139	20,362
CBLO	108,529	114,603	69,667

- Bond yields rose on reports that the Ministry of Finance is in talks with the Reserve Bank of India to raise the informal limit for issuance of papers and is also considering issuing a new 10-year benchmark paper. Investors also remained on the sidelines ahead of the weekly debt auction due Apr 21.
- Yield on the 10-year benchmark bond (6.97% GS 2026) rose 3 bps to close at 6.88% compared with the previous close of 6.85%. During the session, bond yields moved in the region of 6.85% to 6.89%.

Update on Other Asset Classes

Daily Commodity Market Rates

(in \$)	20-Apr-17	19-Apr-17	% Change
Gold (oz)	1,281.35	1,278.91	0.19
Crude (bbl)	50.21	50.44	-0.46
Silver (oz)	18.00	18.08	-0.44
(in ₹)	20-Apr-17	19-Apr-17	% Change
Gold (10 gm)	29,249	29,322	-0.25
Crude (1 bbl)	3,256	3,384	-3.78
Silver (1 Kg)	41,836	41,857	-0.05

Daily Currency Market Rates

Commodity	20-Apr-17	19-Apr-17	% Change
USD/INR	64.64	64.54	0.14
EURO/INR	69.34	69.19	0.21
GBP/INR	82.81	82.75	0.07
JPY/INR	0.59	0.59	-0.07
USD/EURO	0.93	0.93	0.49
USD/JPY	109.31	108.85	0.42
USD/GBP	0.78	0.78	-0.05

- Union cabinet has permitted state government entities that are financially sound to borrow directly from the country's bilateral official development assistance partners for executing critical infrastructure projects.



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