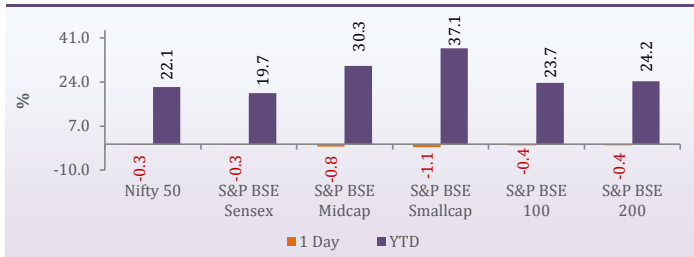
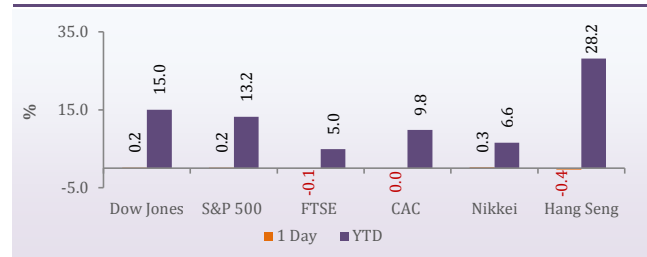


Equity Market Update

Indian Indices



Global Indices



Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	3,607	4,011	-404
MF Flows**	1,984	1,786	198
DII Flows	3,469	3,236	234

Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	2,083	359	1,724
MF Flows**	6,294	6,573	-280

** Data as on Oct 10, 2017

- Indian equity market ended in the red after the International Monetary Fund lowered India's growth projection for 2017. Meanwhile, investors remained cautious ahead of the upcoming earnings season that is expected to be subdued due to the impact of the Goods and Services Tax.
- Also, investors preferred to remain on the sidelines ahead of industrial production and consumer inflation numbers that will be released on Oct 12.

Debt Market Update

Daily Rates (%)

Key Indicators	11-Oct-17	10-Oct-17	Change (in bps)
Call	5.85	5.88	-3
CBLO	5.88	5.91	-3
10 Yr GOI Bond	6.74	6.74	0
3 M CD	6.17	6.16	1
3 M CP	6.75	6.75	0

Liquidity Indicators (₹ Cr.)

Description	11-Oct-17	10-Oct-17	Year Ago
G-Sec	40,584	39,206	62,089
LAF	2,130	-12,623	4,064
T-Bill	5,279	2,757	4,690
Call	12,527	10,502	13,231
CBLO	126,560	129,019	106,466

- Bond yields closed unchanged as market participants exercised caution and remained on the sidelines ahead of the release of key retail inflation data for Sep 2017 due Oct 12.
- Yield on the 10-year benchmark paper (6.79% GS 2027) closed unchanged at 6.74%. During the session, bond yields traded in the range of 6.73% and 6.76%.

Update on Other Asset Classes

Daily Commodity Market Rates

(in \$)	11-Oct-17	10-Oct-17	% Change
Gold (oz)	1,291.70	1,287.46	0.33
Crude (bbl)	51.25	50.88	0.73
Silver (oz)	17.16	17.08	0.49
(in ₹)	11-Oct-17	10-Oct-17	% Change
Gold (10 gm)	29,659	29,732	-0.25
Crude (1 bbl)	3,323	3,238	2.63
Silver (1 Kg)	39,785	39,780	0.01

Daily Currency Market Rates

Commodity	11-Oct-17	10-Oct-17	% Change
USD/INR	65.27	65.27	0.01
EURO/INR	77.17	76.83	0.44
GBP/INR	86.12	85.94	0.20
JPY/INR	0.58	0.58	0.22
USD/EURO	0.84	0.85	-0.43
USD/JPY	112.48	112.44	0.04
USD/GBP	0.76	0.76	-0.14

- Mutual funds bought equity worth Rs. 1984.04 crore as against sale of Rs. 1786.14 crore as on Oct 10, 2017. This led to a net purchase of Rs. 197.90 crore compared with a net sale of Rs. 24.37 crore on Oct 9, 2017.
- In the debt space, mutual funds bought to the tune of Rs. 6293.52 crore as against sale of Rs. 6573.15 crore as on Oct 10, 2017. This meant a net sale of Rs. 279.63 crore compared with a net purchase of Rs. 5,222.95 crore on Oct 9, 2017.



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