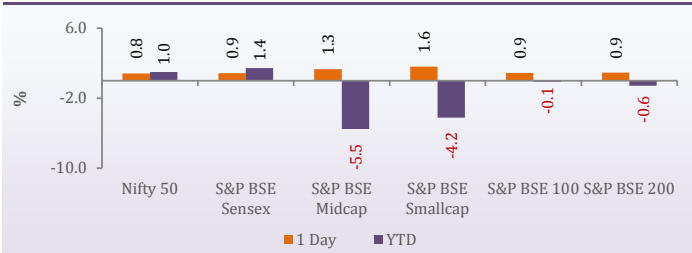
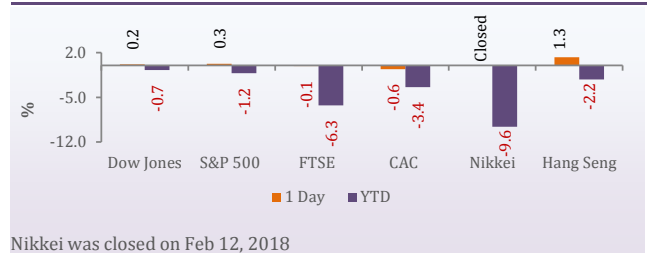


## Equity Market Update

### Indian Indices



### Global Indices



Nikkei was closed on Feb 12, 2018

### Institutional Flows - Equity

(₹ Cr.)	Purchase	Sales	Net
FII Flows	3,647	5,041	-1,394
MF Flows**	4,377	2,156	2,221
DII Flows	3,942	2,599	1,343

\*\* Data as on Feb 08, 2018

### Institutional Flows - Debt

(₹ Cr.)	Purchase	Sales	Net
FII Flows	508	412	96
MF Flows**	5,067	3,588	1,479

- Indian equity markets commenced the new trading week on a positive note with investors taking positive cues from the strength in the Asian markets.
- Asian markets largely remained positive as concerns over U.S. political deadlock eased to some extent after the policymakers managed to end a brief government shutdown with a bill raising spending caps and funding the government until Mar 23.

## Debt Market Update

### Daily Rates (%)

Key Indicators	12-Feb-18	09-Feb-18	Change (in bps)
Call	6.00	5.89	11
CBLO	5.93	5.90	3
10 Yr GOI Bond	7.50	7.49	1
3 M CD	7.23	7.24	-1
3 M CP	7.78	7.79	-1

### Liquidity Indicators (₹ Cr.)

Description	12-Feb-18	09-Feb-18	Year Ago
G-Sec	33,836	46,487	61,757
LAF	3,630	-6,764	-1,982
T-Bill	4,064	1,050	1,121
Call	14,538	15,450	18,173
CBLO	134,382	129,518	112,991

- Bond yields rose amid fresh supply of state government debt and rising U.S. Treasury yields. Investors were also cautious ahead of consumer price inflation for Jan 2018 and index of industrial production for Dec 2017 to be released after market hours.
- Yield on the 10-year benchmark paper (7.17% GS 2028) rose 1 bps to close at 7.50% as against previous session's close of 7.49%. During the session, bond yields traded in the range of 7.45% and 7.53%.

## Update on Other Asset Classes

### Daily Commodity Market Rates

(in \$)	13-Feb-18	12-Feb-18	% Change
Gold (oz)	1,329.47	1,322.83	0.50
Crude (bbl)	59.31	62.14	-4.55
Silver (oz)	16.55	16.55	0.02
(in ₹)	12-Feb-18	09-Feb-18	% Change
Gold (10 gm)	30,063	30,007	0.19
Crude (1 bbl)	3,811	3,923	-2.85
Silver (1 Kg)	37,859	37,792	0.18

### Daily Currency Market Rates

Currency	13-Feb-18	12-Feb-18	% Change
USD/INR*	64.28	64.37	-0.13
EURO/INR*	78.93	78.89	0.06
GBP/INR*	89.02	89.71	-0.77
JPY/INR*	0.59	0.59	0.14
USD/EURO	0.81	0.81	-0.48
USD/JPY	107.82	108.64	-0.75
USD/GBP	0.72	0.72	-0.40

\*As on 12-Feb-18

- The Indian rupee fell against the U.S. dollar following gains in the domestic equity market. The rupee rose 0.14% to close at 64.31 per dollar from the previous close of 64.40.
- Brent crude prices fell ahead of the weekly data on U.S. stockpiles of crude and refined products. Investors also turned cautious after the International Energy Agency (IEA) mentioned that oil supply glut is likely to outpace the higher demand forecast.



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