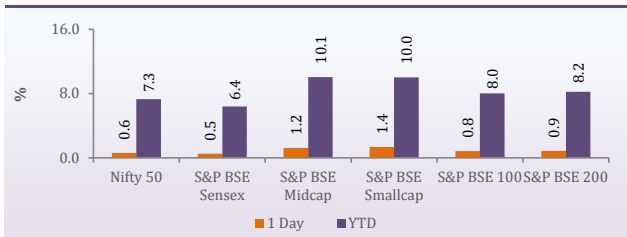
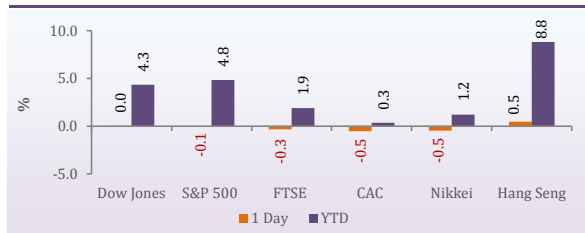


Equity Market Update

Indian Indices



Global Indices



Institutional Flows - Equity

| (₹ Cr.) | Purchase | Sales | Net |
|------------|----------|-------|-----|
| FII Flows | 5,551 | 5,298 | 254 |
| MF Flows** | 1,694 | 1,195 | 499 |
| DII Flows | 2,877 | 2,030 | 846 |

Institutional Flows - Debt

| (₹ Cr.) | Purchase | Sales | Net |
|------------|----------|-------|-------|
| FII Flows | 1,060 | 814 | 246 |
| MF Flows** | 5,194 | 3,494 | 1,700 |

** Data as on Feb 15, 2017

- Indian equity market went up led especially by pharma and IT stocks. IT stocks surged after an industry major declared that its board will consider a share buyback plan at a meeting next week. Strong U.S. economic data and rally in Asian markets also supported the gains.
- Key benchmark indices S&P BSE Sensex and Nifty 50 gained 0.52% and 0.61% to close at 28,301.27 and 8,778.00, respectively.

Debt Market Update

Daily Rates (%)

| Key Indicators | 16-Feb-17 | 15-Feb-17 | Change (in bps) |
|----------------|-----------|-----------|-----------------|
| Call | 6.05 | 5.98 | 7 |
| CBLO | 6.05 | 6.09 | -4 |
| 10 Yr GOI Bond | 6.84 | 6.86 | -2 |
| 3 M CD | 6.41 | 6.41 | 0 |
| 3 M CP | 7.10 | 7.08 | 2 |

Liquidity Indicators (₹ Cr.)

| Description | 16-Feb-17 | 15-Feb-17 | Year Ago |
|-------------|-----------|-----------|----------|
| G-Sec | 19,504 | 29,158 | 25,752 |
| LAF | 1,780 | -777 | 4,913 |
| T-Bill | 4,830 | 6,123 | 333 |
| Call | 10,908 | 10,689 | 16,545 |
| CBLO | 121,960 | 110,547 | 67,342 |

- Bond yields fell for the second consecutive day as investors' sentiment improved after the repurchase of securities by the government surprisingly witnessed aggressive offers.
- Yield on the 10-year benchmark bond (6.97% GS 2026) fell 2 bps to close at 6.84% compared with the previous close of 6.86%. During the session, bond yields moved in a range of 6.84% to 6.87%.

Update on Other Asset Classes

Daily Commodity Market Rates

| (in \$) | 16-Feb-17 | 15-Feb-17 | % Change |
|---------------|-----------|-----------|----------|
| Gold (oz) | 1,238.76 | 1,232.56 | 0.50 |
| Crude (bbl) | 53.41 | 53.06 | 0.66 |
| Silver (oz) | 18.09 | 17.98 | 0.60 |
| (in ₹) | 16-Feb-17 | 15-Feb-17 | % Change |
| Gold (10 gm) | 29,341 | 29,042 | 1.03 |
| Crude (1 bbl) | 3,554 | 3,561 | -0.20 |
| Silver (1 Kg) | 42,727 | 42,403 | 0.76 |

Daily Currency Market Rates

| Commodity | 16-Feb-17 | 15-Feb-17 | % Change |
|-----------|-----------|-----------|----------|
| USD/INR | 66.95 | 66.92 | 0.04 |
| EURO/INR | 71.02 | 70.82 | 0.29 |
| GBP/INR | 83.44 | 83.41 | 0.03 |
| JPY/INR | 0.59 | 0.59 | 0.32 |
| USD/EURO | 0.94 | 0.94 | -0.28 |
| USD/JPY | 113.20 | 114.15 | -0.83 |
| USD/GBP | 0.80 | 0.80 | 0.06 |

- The Indian rupee weakened against the U.S. dollar following increased greenback demand from banks.
- Gold prices gained as the U.S. dollar pulled back after strong U.S. economic data increased possibilities of an interest rate hike by the U.S. Federal Reserve in its upcoming policy meeting.



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